
CORPORATE ANNOUNCEMENT: RESTRUCTURING AND U.S. REPRESENTATION

December 16, 2024

Dear All,

We are pleased to announce that, as part of our commitment to strengthening international operations, we have restructured the companies within our group.

Ocean Arks Tech S.p.A. (OATECH S.p.A.), along with its patented Mobile Fish Farming Vessels technology, will now be exclusively represented in the United States by BLUE OCEAN ARKS INC., a corporation incorporated in the State of Delaware (Registered Number: 10028164). The company's business address is located at the Cambridge Innovation Center (CIC), 50 Milk St., Floor 16, Boston, MA, USA.

This new company, 100% owned by the partners of OATECH S.p.A., will serve as the primary operational hub for the development and expansion of this innovative technology, with a specific focus on the North American market.

We greatly appreciate your continued support and look forward to collaborating with you to ensure that this groundbreaking technology reaches the right stakeholders. Together, we can drive global expansion that benefits consumers, producers, and the planet.

Thank you for your trust and dedication to our shared mission.

Sincerely,

The Board of Directors

Ocean Arks Tech S.p.A. (OATECH S.p.A.)

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